



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
97 W Westview Dr		Orem	UT	84058
Office	District Number	County	Political Party	
Senate	15	Utah	Republican	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☒ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

☒ Entered _____

☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

Page 2	of 7
Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: Year End		
Beginning Date: 1/1/2005		
Ending Date: 12/31/2005		
Due Date: 1/5/2007		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	(\$90.00)
2	Total Contributions Received (See Schedule A)	\$27,439.31
3	Subtotal (Add lines 1 & 2)	\$27,349.31
4	Total Expenditures Made (See Schedule B)	\$20,913.92
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$6,435.39

Page 3	of 7
Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
9/1/2005	Callister, Louis	Gateway Tower East Site 900, 10 East South Temple Salt Lake City, UT 84133				\$100.00
9/27/2005	Warren, Kimberly	634 Duck Salt Lake City, UT 84107				\$500.00
9/29/2005	Die Cuts With A View	2250 N Univ Pky #4861 Provo, UT 84604				\$1,000.00
9/29/2005	Hill, Nancy	2250 N University Pkwy Provo, UT 84604				\$4,000.00
10/5/2005	Liechty, Michael	505 Wickham Way Gahanna, OH 43230				\$50.00
10/10/2005	Central Utah Clinic	1055 N 500 W Provo, UT 84604				\$500.00
10/10/2005	Peays Consulting	Sunset Circle Bountiful, UT 84010				\$1,000.00
10/10/2005	Utah Hospac	2180S 1300 E Ste 440 Salt Lake City, UT 84106				\$1,000.00
10/11/2005	Altria Corporate Services	120 Park Ave. New York, NY 10017				\$400.00
10/11/2005	Parent For Choice In Education PAC	8 E Broadway, Ste 730 Salt Lake City, UT 84111				\$500.00
10/11/2005	Utah Rural Telecom Association	10714 S Jordan Gateway Suite 250 South Jordan, UT 84095				\$200.00
10/12/2005	Laub, Ladel	3428 N Beryl Hwy Beryl, UT 84714				\$100.00
10/12/2005	Questar Employee PAC	P.O. Box 45433 Salt Lake City, UT 84145-0433				\$300.00
10/12/2005	Tower Development Services, Inc	115 Westview Dr Orem, UT 84058				\$500.00
10/12/2005	Utah Credit Union PAC	1805 S. Redwood Rd. Salt Lake City, UT 84104				\$500.00
SUB TOTAL FOR THIS PAGE						\$10,650.00
TOTAL CONTRIBUTIONS RECEIVED						\$10,650.00

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

Page 4	of 7
Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/12/2005	Utah Medical PAC	540 E Fifth South Salt Lake City, UT 84102				\$2,000.00
10/13/2005	Asay Family, Kerry	109 WESTVIEW CIR Orem, UT 84058	X			\$1,500.00
10/13/2005	Brown, Jacque	1809 N 1820 W Provo, UT 84604				\$50.00
10/13/2005	Brown, Mike	1880 West Center Beryl, UT 84714				\$100.00
10/13/2005	Centurion Security	3507 N University Ave #125 Provo, UT 84604	X			\$720.00
10/13/2005	FoodPac Utah Food Industry	1578 W 1700 S Salt Lake City, UT 84104				\$500.00
10/13/2005	Marina-Battilaro Design	167 W 1880 S Orem, UT 84058				\$100.00
10/13/2005	PIA Jones-ICM	188 W 2000 S Orem, UT 84058				\$100.00
10/13/2005	Renner, Jackson	1163 Evening Canyon Ave Henderson, NV 89014				\$100.00
10/13/2005	Salt Lake Board Of Realtors	2970 East 3300 South Salt Lake City, UT 84109	X			\$2,519.31
10/13/2005	Utah Association Of Realtors	5100 Green Street Murray, UT 84123				\$3,000.00
10/13/2005	Utah Rural Electric Pac	10714 S. Jordan Gateway Suite 300 South Jordan, UT 84095				\$1,000.00
10/13/2005	Wright, David	2548 N 1060 E Provo, UT 84604				\$100.00
10/14/2005	IHC Health Plans	4646 W Lake Park West Valley City, UT 84120				\$1,000.00
10/14/2005	Mountain Star HealthCare Good Govt	5475 S 500 E Ogden, UT 84403				\$250.00
SUB TOTAL FOR THIS PAGE						\$13,039.31
TOTAL CONTRIBUTIONS RECEIVED						\$23,689.31

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Page 5	of 7
Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/14/2005	UT Home Builder PAC	296 E 3900 S #200 Murray, UT 84107				\$500.00
10/19/2005	Pharmaceutical Research And Manufacturers	1100 15th Street NW Washington, DC 20005				\$200.00
10/25/2005	Robinson, Max	133 Westview Drive Orem, UT 84058				\$100.00
10/25/2005	Tintle, Keith	54 Cascade Alpine, UT 84004				\$50.00
10/28/2005	Molina HealthCare	One Golden Shore Long Beach, CA 90802				\$250.00
11/3/2005	Molina HealthCare	One Golden Shore Long Beach, CA 90802				\$250.00
11/8/2005	Merit Medical Systems, Inc.	1600 West Merit Parkway Provo, UT 84095				\$1,000.00
11/9/2005	Grenny, Joseph	1932 S 180 W Orem, UT 84058				\$500.00
11/14/2005	Reagan Outdoor Advertising Inc;	1775 North Warn Springs Road SLC, UT 84116				\$300.00
11/15/2005	Robinson, R Dean	1856 S 180 W Orem, UT 84058				\$100.00
11/17/2005	Micron Technology	8000 S Federal Way Boise, ID 83707				\$500.00
SUB TOTAL FOR THIS PAGE						\$3,750.00
TOTAL CONTRIBUTIONS RECEIVED						\$27,439.31

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Attach additional pages if needed

Page 6	of 7
Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
1/3/2005	American Family Association	Membership Dues				\$40.00
1/7/2005	Sutherland Institute	Fundraiser donation				\$25.00
1/10/2005	Chef's Table	Lunch w/ County Chair				\$25.00
2/28/2005	Third House	Lunch Meetings				\$18.00
9/16/2005	See's Candies	Gifts for Volunteers				\$60.25
9/17/2005	Richard Jaussi	Campaign work and Materials				\$500.00
9/24/2005	Bill Harris Music	Piano Rental for Fundraiser				\$250.00
9/26/2005	Blit-Lehi Excavation	Student Research Project				\$40.00
9/30/2005	Diamond Rental	Chair Rental for Fundraiser				\$42.00
9/30/2005	Soter And Associates	Video of NCLB editing				\$1,425.00
9/30/2005	Soter And Associates	Fundraiser Invitations				\$2,922.00
9/30/2005	Soter And Associates	Website Creation				\$1,607.50
10/10/2005	Diamond Rental	Chair and Table Rental for Fundraiser				\$507.52
10/10/2005	Sunshine Gardens	Ferns for Fundraiser at Barn				\$67.50
10/12/2005	Sunshine Gardens	Ferns for Fundraiser				\$18.00
10/13/2005	Jorge Delgadillo	Clean barn after fundraiser				\$200.00
10/18/2005	Office Max	Copies of Campaign Literature				\$67.42
10/20/2005	Marvellous Catering	Catering for Fundraiser				\$3,000.00
10/25/2005	Costco	Photos from Fundraiser				\$43.27
10/25/2005	Diamond Rental	Extra Chairs and Tables for Fundraiser				\$40.00
SUB TOTAL FOR THIS PAGE						\$10,898.46
TOTAL EXPENDITURES MADE						\$10,898.46

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Attach additional pages if needed

Page 7	of 7
Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
10/25/2005	Mt. Valley Red Cross	Red Cross Fundraiser				\$100.00
10/25/2005	Utah 4-H National Horse Bowl	Team Sponsorship				\$50.00
10/27/2005	Ryan Morley	Delegate Meetings				\$1,000.00
11/24/2005	Qwest	Calls DC/SLC				\$200.00
12/15/2005	Soter And Associates	Brochure and website work, Photo shoot				\$1,850.45
12/15/2005	Soter And Associates	Continued work on Campaign DVD				\$3,992.01
12/28/2005	ALEC	membership dues				\$50.00
12/28/2005	George Holling	campaign contribution				\$200.00
12/30/2005	Soter And Associates	NCLB video presentations				\$165.00
12/30/2005	Soter And Associates	Continued website development				\$2,408.00
SUB TOTAL FOR THIS PAGE						\$10,015.46
TOTAL EXPENDITURES MADE						\$20,913.92

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Attach additional pages if needed